

南粵/中國經貿

着力打造合規國際仲裁高地 深圳法治建設全國領先

【香港商報訊】記者伍敬斌報道：隨着改革開放的不斷深入，乘着「一帶一路」倡議的東風，深圳的國際化程度不斷提升，「走出去」的外國企業越來越多，「引進來」的外國企業同樣與日俱增。高層次的對外開放決定了深圳需要具備配套的法治建設。日前，本報記者參觀了深圳市藍海法律查明和商事調解中心（下簡稱藍海中心）與深圳國際仲裁院，管中窺豹了解了深圳這一國際化都市在法治建設中的創新與成績。

全方位持續推進合規體系建設

深圳市是經濟高度外向型的城市，許多企業都把業務發展到了國外。然而，由於不懂外國法律，也對外國投資環境不熟悉，一些企業「走出去」的步伐頻頻受挫。在此背景下，幫助「走出去」的企業了解世界各地的法律與投資環境就顯得十分必要。

深圳市藍海法律查明和商事調解中心（前身是「深圳市藍海現代法律服務發展中心」）成立於2014年，是獨立運行的非營利組織，也是全國首家查明域外法的實務機構，被最高人民法院授予「港澳台和外國法律查明基地」，曾入選「廣東省自貿試驗區首批制度創新案例」。通過平台化、專家庫的方式，藍海中心為社會各界提供包括法律查明、商事調解、法律數字信息、智庫研究、中立評估等綜合性法律服務。同時，藍海中心也十分關注合規領域的價值。

2020年，以經濟特區建立40周年為契機，中央支持深圳實施綜合授權改革試點，並發布《深圳建設中國特色社會主義先行示範區綜合改革試點首批授權事項清單》。清單中明確，在對外開放方面，深圳要完善國際法律服務和協作機制。由此，深圳市司法局將2020年確定為合規建設年，從政府合規、企業合規、行業合規、涉外合規等多個方面，全方位持續推進城市合規體系建設，努力將深圳打造為合規示範區。

藍海大灣區法律服務研究院合規研究委員會主任施俊傑表示，面對複雜嚴峻的外部環境，中國的科技型企業防禦措施嚴重不足，防範合規風險已迫在眉睫。深圳藍海法律查明和商事調解中心自2016年左右開始關注合規領域，並在有關單位的指導下進行了相關



深圳國際仲裁院院長劉曉春與媒體記者交流。

課題的調研。深圳作為高科技企業聚集的創新型城市，比較地把握了與國際合規體系規則的銜接，也是適合合作合規業務推進和發展的重要城市。施俊傑說：「我希望在新的平台上，發揮出自己及團隊在合規領域的專長，並藉助深圳的政策優勢，推廣合規至大灣區其他地方以至全國。」

最大限度保證和強化仲裁獨立性

深圳國際仲裁院（又名華南國際經濟貿易仲裁委員會，簡稱「深國仲」）創設於1983年，是中國改革開放之後設立的第一家仲裁機構，也是粵港澳地區第一家仲裁機構。38年來，深國仲積極推動中國國際仲裁在特區的創新發展。

據了解，1989年深國仲的判決開創了中國仲裁裁決按照聯合國《承認和執行外國仲裁裁決公約》在境外獲得承認和執行的先例。此後，深國仲的裁決在海外普遍得到承認和執行。截至2020年年底，深國仲的仲裁和調解當事人來源地遍布119個國家和地區。

深圳國際仲裁院院長劉曉春表示，深國仲能有如此公信力，與中國改革開放之後國際仲裁在特區的探索實踐密不可分，與深圳經濟特區在市場化、法治化、國際化營商環境方面的制度創新也密不可分。公信力來自於市場主體的信任，在跨境商事來往中，當事人往往會對域外的訴訟或仲裁存在三個顧慮：地方保護、行政干預和內部人控制。要消除中外當事人的這三個顧慮，需要在制度安排上穩定當事人對於裁判獨

立性的預期。獨立性是公正性的基礎，在這方面，深圳走在全國的前列，也走在全球的前列。深圳是全球第一個對特定仲裁機構進行特定立法的城市。2012年，深圳經濟特區探索性地對深圳國際仲裁院進行了法定機構立法，建立了決策、執行、監督相互制衡又相互銜接的法人治理機制，以最大限度保證和強化深國仲的獨立性。值得一提的是，根據經濟特區專門立法，深國仲的理事會成員必須有三分之一來自港澳和海外，既強調專業化，又強調粵港澳合作和國際化，最重要的是這樣的安排使得深國仲的仲裁能夠從制度上避免地方保護、行政干預和內部人控制，增強仲裁的獨立性。目前，深國仲作為共建、共商、共享的商事法律治理平台，13名理事中有7名來自港澳和海外。

劉曉春說，深國仲的願景是建設全球一流的商事爭議解決平台和國際仲裁高地，為此，深國仲遍布在全球77個國家和地區的1000多名仲裁員共享「3i」核心理念：獨立（independence）、公正（impartiality）、創新（innovation）。他指出：「我們要不斷創新，才能滿足中外當事人對於公正解決商事糾紛而不斷變化的需求。」

基於深國仲自改革開放以來鑄造的公信力，在深圳經濟特區建立40周年之際，中央發布的《深圳建設中國特色社會主義先行示範區綜合改革試點首批授權事項清單》賦予了深國仲在新的歷史時期的新任務：建設粵港澳大灣區國際仲裁中心，健全國際法律服務和糾紛解決機制。

10位企業家受聘 武漢招商大使

【香港商報訊】記者吳超群報道：3月24日，「相約春天賞櫻花」經貿洽談暨武漢市一季度招商引資項目簽約大會舉行，10位企業家受聘武漢招商大使。湖北省委常委、武漢市委書記王忠林，武漢市委副書記、市長程用文出席大會並為武漢招商大使頒發聘書。

大會現場，騰訊（武漢）數字產業總部、阿里巴巴新零售項目、美的（武漢）軟件中心等112個產業項目簽約，涵蓋新一代信息技術、高端裝備製造、新能源與新材料、數字經濟等領域，呈現出投資體量大、科技含量高、帶動能力強等特點。林世偉、李放、黃曉軍、黃彬、貝傑鴻、賴川剛志、宋少庭、閻立金、江南、吳蘇等企業家受聘武漢招商大使。

程用文說，面向「十四五」，我們緊扣國家中心城市、長江經濟帶核心城市和國際化大都市總體定位，加快打造「五個中心」、建設現代化大武漢，廣大企業家和投資者在這裡投資興業，必將大有可為、大有空間、大有前途。誠摯邀請大家與武漢共享打造新發展格局重要樞紐新機遇，共享建設國家科技創新中心新機遇，共享構建「965」產業體系新機遇，共創美好未來。我們將持續深化放管服改革，全力當好服務企業的「店小二」，着力打造市場化、法治化、國際化營商環境。

中國美國商會總裁畢艾倫、中國歐盟商會副主席馬曉利、霍尼韋爾中國區總裁林世偉、泰雷茲北亞區副總裁貝傑鴻等嘉賓現場致辭。他們表示，武漢是英雄的城市，武漢人民是英雄的人民，進入「十四五」時期，武漢將有更多機遇，更為廣闊的發展空間，希望與武漢共謀發展、共同成長。

港中大(深圳)龍崗 共建國際教育示範區

【香港商報訊】記者林麗青報道：3月25日，香港中文大學（深圳）舉行一年一度的傳媒春茗活動。港中大（深圳）校長徐揚生在致辭中介紹了港中大（深圳）附屬教育集團的定位以及醫學院和音樂學院的最新籌建進展情況。

據透露，該校醫學院臨床醫學本科專業已獲教育部審批，首批新生將於今年9月入學；全球選選的醫學院院長和音樂學院院長均已確定。港中大（深圳）醫院預計2026年12月31日前正式開業，未來將打造成國際頂尖國際醫學中心。徐揚生還表示，學校與龍崗區共建附屬教育集團，助力打造粵港澳國際教育示範區。

徐揚生在當天舉行的傳媒春茗上介紹，醫學院將建培養本、碩、博各類健康科學人才的教育體系，臨床醫學本科專業已獲教育部審批，首批新生將於今年9月入學。音樂學院有望於明年開始招生，招生規模本碩博1000人。

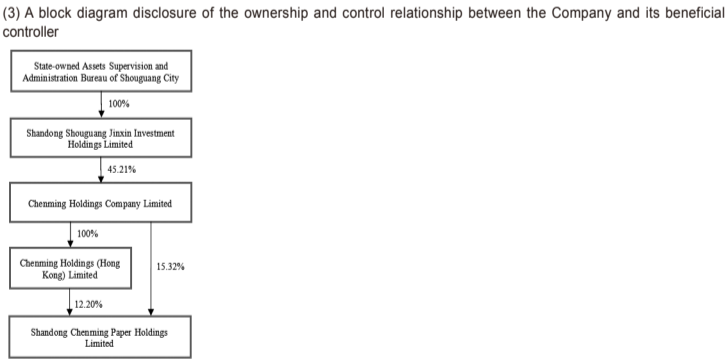
據透露，醫學院院長和音樂學院院長具體人選已確定，分別是國際知名外科醫生和頂級音樂家，不久後將到任。

(上接 A11)

Total number of holders of preference shares as at the end of the reporting period		Total number of holders of preference shares as at the end of the month prior to the publication date of this annual report	
8		8	
Shareholdings of top 10 holders of preference shares			
Name of shareholders	Nature of shareholders	Percentage of shareholding	Number of preference shares held
BEIJING YIBEN ZHONGXING INVESTMENT MANAGEMENT CO., LTD.	Domestic non-state-owned legal person	27.78%	12,500,000
BANK OF COMMUNICATIONS INTERNATIONAL TRUST CO., LTD. - HUIJI NO.167 SINGLE CAPITAL TRUST	Others	22.44%	10,100,000
BANK OF COMMUNICATIONS INTERNATIONAL TRUST CO., LTD. - HUIJI NO.136 SINGLE CAPITAL TRUST	Others	14.22%	6,400,000
QILU BANK CO., LTD. - QILU BANK QUANXIN WEALTH MANAGEMENT PRODUCT SERIES	Others	13.33%	6,000,000
SHANGHAI SHIJE BUSINESS CONSULTING CO., LTD.	Domestic non-state-owned legal person	9.20%	4,140,100
HENGFEI BANK CO., LTD.	Domestic non-state-owned legal person	8.89%	4,000,000
LEAD CAPITAL MANAGEMENT CO., LTD. - LEAD CAPITAL - LI DE YING NO. 2 ASSET MANAGEMENT PLAN	Others	2.62%	1,179,900
LEAD CAPITAL MANAGEMENT CO., LTD. - LEAD CAPITAL - LI DE YING NO. 1 ASSET MANAGEMENT PLAN	Others	1.51%	680,000

Description of related party relationship or acting in concert among the above shareholders:

The above holders of Preference Shares, "BANK OF COMMUNICATIONS INTERNATIONAL TRUST CO., LTD. - HUIJI NO.167 SINGLE CAPITAL TRUST" and "BANK OF COMMUNICATIONS INTERNATIONAL TRUST CO., LTD. - HUIJI NO.136 SINGLE CAPITAL TRUST", and "LEAD CAPITAL MANAGEMENT CO., LTD. - LEAD CAPITAL - LI DE YING NO. 2 ASSET MANAGEMENT PLAN" and "LEAD CAPITAL MANAGEMENT CO., LTD. - LEAD CAPITAL - LI DE YING NO. 1 ASSET MANAGEMENT PLAN" are persons acting in concert. Save for the above, it is not aware that whether the remaining holders of Preference Shares are persons acting in concert. It is also not aware that the top ten holders of Preference Shares and the above ordinary shareholders are related to each other.



5. Corporate bonds
Are there any corporate bonds offered to the public by the Company and listed on stock exchanges which do not become due as at the date of approval of this annual report or overdue but not fully settled?
Yes

(1) Basic information on corporate bonds

Name of bond	Bond abbreviation	Bond code	Issue date	Maturity date	Outstanding amount of the bonds (RMB '0,000)	Interest rate
The First Tranche of Corporate Bonds of Shandong Chenming Paper Holdings Limited Publicly Issued to Qualified Investors in 2017	17 Chenming Bond 01	112570	17 August 2017	21 August 2022	9,000	7.28%
The First Tranche of Corporate Bonds of Shandong Chenming Paper Holdings Limited Publicly Issued to Qualified Investors in 2018	18 Chenming Bond 01	112641	29 March 2018	2 April 2023	35,000	7.60%

(2) Updated rating and change of rating of corporate bonds

On May 26, 2020 China Chengxin International Credit Rating Co., Ltd. (China Chengxin International) issued the "Follow-up Rating Report" (2020) with Respect to the First Tranche of Corporate Bonds Publicly Issued to Qualified Investors in 2017. The credit rating of the company's "17 Chenming Bond 01" is AA+, and the main credit rating of the company is AA+. and the rating outlook is stable. For details, please refer to the company's announcement dated 28 May 2020 on Juchao Information Network.

On 26 May 2020, China Chengxin International issued the "Follow-up Rating Report" (2020) with Respect to the First Tranche of Corporate Bonds Publicly Issued to Qualified Investors in 2018, which assessed the Company's "18 Chenming Bond 01" credit rating as AA+. The main credit rating of the Company is AA+, and the rating outlook is stable. For details, please refer to the announcement of the Company dated 28 May 2020 on Juchao Information Network.

On 3 July 2020, China Chengxin International issued the "Announcement on Putting Shandong Chenming Paper Group Co., Ltd. Main Body and Related Debt Credit Ratings on the Watch List for Possible Downgrades", and decided to set the company's AA+ main credit rating and the AA+ credit ratings of "17 Chenming Bond 01" and "18 Chenming Bond 01" are included on the watch list for possible downgrade. For details, please refer to the announcement of the Company dated 9 July 2020 on Juchao Information Network.

On 30 December 2020, China Chengxin International issued the "Announcement on Removing the Credit Rating of Shandong Chenming Paper Group Co., Ltd. and Related Debts from the Watch List of Possible Downgrades and Adjusting the Rating Outlook to Negative" and decided to maintain it the company's subject credit rating is AA+, and the credit ratings of "17 Chenming Bond 01" and "18 Chenming Bond 01" are maintained at AA+. The credit ratings of the above entities and related debts are removed from the watch list for possible downgrade, and the rating outlook is adjusted to negative. For details, please refer to the announcement of the Company dated 31 December 2020 on Juchao Information Network.

(3) Major accounting data and financial indicators of the Company over the past two years as at the end of the reporting period

Item	2020	2019	Year-on-year increase/decrease in percentage
Gearing ratio	71.83%	73.11%	-1.28%
Proportion of EBITDA to total debts	12.22%	11.32%	0.90%

Interest coverage ratio	1.96	1.70	15.29%
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III. DISCUSSION AND ANALYSIS OF OPERATIONS

1. Overview of operations during the reporting period

In 2020, the unexpected COVID-19 epidemic posed unprecedented shock to the global economy and increased the downward pressure of the economy. Under the leadership of the Central Committee of the Communist Party of China, China adhered to the general principle of seeking progress while maintaining stability, carried out epidemic prevention and control and promoted economic development in a coordinated manner. With the continued implementation of the "six stability" and "six guarantees" tasks, domestic economy embraced steady resuscitation, and China became the only country among the world's major economies that achieved positive growth. As one of the important basic raw material industries in China, the output and total profit of the paper making and paper product industry exhibited a trend of "turning a negative into a positive, accelerating quarter by quarter". Reeled from the epidemic in the first quarter during this reporting period, the paper making industry was confronted with problems such as insufficient raw materials, delays in production resumption and return to work, difficulties in logistics and delivery, decline in foreign trade, and insufficient market demand. According to the National Bureau of Statistics, the output of machine-made paper and paper board in China decreased by 12.4% year on year, the total profit of industrial enterprises above designated size in the paper making and paper product industry fell 5.5% year on year. Since entering the second quarter, with the gradual strengthening of epidemic prevention and control achievements, enterprises resumed work and production in an orderly manner. Thanks to the combined effects of favourable policies such as the "ban on importing waste" and a stricter ban on plastics, market demand gradually picked up, which stimulated a price rise of pulp and machine-made paper and improved prosperity of the paper making industry. The major indicators changed from negative to positive and recorded growth against the overall downturn. According to the data from the National Bureau of Statistics, from January to December 2020, the national output of machine-made paper and paper board was 127,006,300 tonnes, a record high since the founding of the People's Republic of China.

The Company seized opportunities during crisis and sought stability in changes. During the reporting period, the Company, as a leading player in the paper making industry in China, took strict control over the epidemic during the critical period of epidemic prevention and control, carried out production resumption and return to work in an orderly manner, and stabilised production and product quality. As the prevention and control of the epidemic broke fruits, market demand increased with a higher pulp price. The Company's major types of paper saw a price rise. The advantages of the pulp and paper integration became more apparent with further enhanced profitability and successful fulfillment of various mission goals.

In 2020, the Company produced 5.77 million tonnes machine-made paper with sales of 5.61 million tonnes, representing a year-on-year increase of 15.17% and 6.86% respectively. The Company recorded revenue of RMB30,737 million, representing a year-on-year increase of 1.12%. Total profit and net profit attributable to equity holders of the Company amounted to RMB2,172 million and RMB1,712 million respectively, representing a year-on-year increase of 6.04% and 3.35%. Total asset of the Company amounted to RMB97,959 million. The operation and management results were mainly reflected in the following aspects:

(i) Achieving objectives of production capacity and efficiency, strategic optimisation and upgrading

In recent years, the Company continued to focus on the development of the principal business of pulping and paper making. It successively invested in the 500,000-tonne cultural paper renovation project of Shougang headquarters, the 510,000-tonne high-end cultural paper project of Shougang Meilun, the 1 million-tonne chemical pulp project of Shougang Meilun and 600,000-tonne of chemical wood pulp project of Huanggang Chenming. The Company's pulp and paper production capacity reached more than 11 million tonnes, becoming the only pulping and paper making enterprise in China with a balanced pulp and paper production capacity. During the reporting period, as the pulp price continued to rise, the Company's advantages of low costs became prominent. New projects achieved the objectives of production capacity and efficiency and recorded year-on-year growth of total profit.

(ii) Satisfying performance brought by innovative sales

In 2020, the COVID-19 epidemic brought a severe impact on sales work. In face of challenges, all sales personnel actively strengthened marketing and promotion, assessed the current situation, seized the opportunity generated by improved market sentiment and continued to increase prices, so as to achieve increases in both production and sales. The sales volume of machine-made paper was 5.61 million tonnes, representing an increase of 360,000 tonnes over last year. Firstly, we strengthened channel development and customer management. As a result, the number of contracted customers increased significantly, and the market construction has been steadily improved. Secondly, we gave full play to the advantages of the production base layout and increased sales at close distances. Thirdly, we improved credit management, increased prepayments and strictly control business risks. Fourthly, we insisted on structural adjustments, actively developed new products, increased sales of products with greater profit margin, and strengthened competitive advantages.

(iii) Significant effects of supply chain management

During the reporting period, the management of the supply chain management centre was improved. The centre strove for favourable policies, and the direct procurement from sources was taken to a higher level. The highlights of our unparalleled results are as follows: 1. the amount of funds used was lowered by improving plant management, regulating and shipping materials and selling on consignment. 2. National policies were researched on and strived for. The Company was approved as "The Experimental Unit for the Regulatory Reform of the Processing Trade of Enterprise Groups". The Company and relevant import and export trade companies were approved to enjoy the tax payment quarantine policies provided by the Finance Company of Chenming, leading to a lower cost of customs clearance and quicker clearance than ever before. 3. The management of suppliers was further improved. We explored new sources vigorously. Its cooperation with customers, the stability of the supply of raw materials and the quality of raw materials were taken to a higher level.

(iv) Improving financial management and capital structure

During the reporting period, even though being confronted with harsh economic conditions, the Company improved its financial management steadily. Various measures were adopted to optimise our debt and capital structure, leading to a better financial conditions. 1. By enhancing capital management, lowering the balance of bonds and reducing our debt and lease in a sustained way, the Company withdrew capital with a net value of RMB3,600 billion. Risks were under effective control, and financial security was ensured. 2. Promoting setting up a financial information system and a capital management platform, realising a comprehensive improvement of the overall arrangement, standardisation and financial management of the Group's financial business. 3. The policies benefiting enterprises, the scientific tax planning, improved analysis on the trend of exchange rates and other measures resulted in a lower cost of funds and a better financial position.

(v) Improving production management and exploring our potentials for a higher efficiency

During the reporting period, our production system adhered to the guiding principles and goals of the Company. Our production management was enhanced. Our production was sped up for a high production volume. We also explored our potentials for a higher efficiency. The Company produced 5.77 million tonne machine-made paper in 2020, representing a year-on-year increase of 0.76 million tonnes. 1. We carried out standard practice vigorously to ensure that our paper making machines can operate in best conditions, aiming to increase production and efficiency. 2. Upholding the operation philosophy of "pulp and paper integration". Maximising the production of self-produced pulp by increasing the production of paper making machines. 3. Producing products with high added value by adjusting product mix. Optimising the proportion of pulp to other materials to lower production costs. Our volume of production is determined on sales, and our production is arranged scientifically. We manage our inventory vigorously. Measures in relation to saving water and reducing pollutants discharged were adopted. The purpose of all of these actions is to explore our potentials and increase efficiency.

(vi) Strict corporate management producing initial success

In 2020, the Company's management centre improved its basic management to conform to a series of requirements, and a certain amount of effect was produced. The details are as follows:

1. Improving and streamlining our institutions and enhancing our implementation. The Group's overall management institutions were streamlined to make them simple and easy to use. We have developed 160 new procedures, and the number of existing procedures is over 1,200. Certain parts of these procedures are monitored by a mechanically controlled early warning system, leading to a higher operational efficiency. We obeyed our rules and regulations in a

stricter manner. Problems were solved immediately once they were discovered. Weekly examinations and appraisals were conducted on essential works, improving the quality of our works effectively.

2. Improving our incentive mechanism and strengthening our team building. Our check-up system was organised comprehensively, and our medium-term and long-term incentive mechanism was improved. The 2020 Restricted A Shares Incentive Plan was implemented, thus, members of our team were motivated effectively. Everyone's enthusiasm was aroused by taking up a job through competition among cadres, appraising through democratic discussion, choosing excellent employees and other activities. We improved the quality of our training and trained our own talents by building an online learning platform and an operational classroom and conducting training with special topic.

3. Significant change in the principal activities during the reporting period

Yes No

3. Products accounting for over 10% of revenue or operating profit of the Company

Applicable Not applicable

Product name	Revenue	Operating costs	Gross profit margin	Increase/decrease of revenue as compared to the corresponding period of the prior year	Increase/decrease of operating profit as compared to the corresponding period of the prior year	Increase/decrease of gross profit margin as compared to the corresponding period of the prior year
White paper board	7,900,414,595.22	2,135,920,806.88	27.04%	14.35%	148.10%	14.57%
Duplex press paper	6,880,399,099.21	1,222,137,129.77	17.76%	-10.98%	-28.91%	-4.48%
Coated paper	4,134,523,188.76	880,988,276.54	21.31%	9.39%	-2.59%	-2.62%
Electrostatic paper	4,052,403,877.82	855,939,083.41	21.12%	23.92%	0.29%	-4.98%
Anti-striking raw paper	1,118,932,774.91	250,184,646.81	22.36%	-9.66%	-28.55%	-5.91%
Financial leasing	935,121,026.20	807,500,930.78	86.35%	-48.49%	-52.73%	-7.04%

4. Whether any seasonal or cyclical characteristic of operations gives rise to concern

Yes No

5. Description of significant change in revenue, operating costs and total net profit attributable to ordinary shareholders of the Company during the reporting period as compared to the prior reporting period

Applicable Not applicable

6. To be deleted

Applicable Not applicable

7. Events relating to financial reporting

(1) Description of changes in accounting policies, accounting estimates and accounting methods as compared to the financial report for the prior year

Applicable Not applicable

The Company has been implementing the Accounting Standard for Business Enterprises No. 13 promulgated by the Ministry of Finance since 1 January 2020, for which the prospective application method is applied.

(2) Reason for retrospective restatement to correct major accounting errors during the reporting period

Applicable Not applicable

No retrospective restatement was made to correct major accounting errors during the reporting period.

(3) Reason for changes in scope of the consolidated financial statements as compared to the financial report for the prior year

Applicable Not applicable

During the reporting period, the scope of consolidation had 8 newly established subsidiaries, namely Chenming (Overseas) Co., Ltd., Chenming (Singapore) Co., Ltd., Qingdao Chenming Import and Export Trade Co., Ltd., Hanan Chenming Technology Co., Ltd., Hubei Changjiang Chenming Huanggang Equity Investment Fund Partnership (Limited Partnership), Hubei Huanggang Chenming Equity Investment Fund Management Co., Ltd., Shandong Dingkun Asset Management Partnership (Limited Partnership) and Huanggang Chenming Paper Technology Co., Ltd. During the reporting period, a subsidiary was acquired not within the definition of business, namely Shanghai Herui Investment Co., Ltd., and a subsidiary, Kunshan Tuan Plastic Products Co., Ltd. was acquired by the Group. During the reporting period, 3 companies were reduced from the scope of consolidation. A subsidiary, Shandong Chenming Paper Group (Fuyu) Sales Co., Ltd. was absorbed into the Group. The Company disposed of 100% equity interest in Qingdao Chenming International Logistics Co., Ltd. and 100% equity interest in Shougang Chenming Industrial Logistics Co., Ltd. Such companies were excluded from the scope of consolidation.

The Board of Shandong Chenming Paper Holdings Limited
25 March 2021

證券代碼: 000488 200488 證券簡稱: 晨鳴紙業 晨鳴 B 公告編號: 2021-033

山東晨鳴紙業集團股份有限公司
關於舉行 2020 年度網上業績說明會的公告

本公司及董事會全體成員保證信息披露的內容真實、準確、完整，沒有虛假記載、误导性陈述或重大遗漏。

重要內容提示:

- 會議召開時間: 2021年3月31日(星期三) 15:00-16:30
- 會議召開方式: 網絡直播、網絡互動
- 網絡直播地址: "全景網·投資者互動平臺" (<http://ir.p5w.net>)
- 山東晨鳴紙業集團股份有限公司(以下簡稱"公司")於2021年3月26日在巨潮資訊網(<http://www.cninfo.com.cn>)披露2020年年度報告，為了便於廣大投資者更全面深入地了解本公司2020年年度業績和經營情況，公司擬於2021年3月31日15:00-16:30召開2020年度業績說明會(以下簡稱"業績說明會")，就投資者普遍關心的問題進行交流。投資者可於2021年3月28日(星期日)24:00前將相關問題通過電子郵件的形式發送至本公司投資者關係部: chenmingpaper@163.com。公司將會在業績說明會上對投資者普遍關注的問題進行回答。

一、業績說明會類型

業績說明會通過網絡直播、網絡互動方式召開，公司將針對2020年年度業績和經營情況與投資者進行交流，並對投資者普遍關注的問題進行回答。

二、業績說明會召開的時間、地點

(一) 會議召開時間: 2021年3月31日(星期三) 15:00-16:30

(二) 會議召開方式: 網絡直播、網絡互動

(三) 網絡直播地址: "全景網·投資者互動平臺" (<http://ir.p5w.net>)

三、參與人員

公司副董事長杜長青先生、總經理李峰先生、財務總監董運明先生以及董事會秘書黃西坤先生。

四、投資者參加方式

(一) 投資者可於2021年3月31日15:00-16:30登錄"全景網·投資者互動平臺" (<http://ir.p5w.net>)觀看業績說明會，公司將通過該平臺及時回答投資者的問題。

(二) 投資者可於2021年3月28日24:00前將相關問題通過電子郵件的形式發送至本公司投資者關係部: chenmingpaper@163.com。公司將會於業績說明會上對投資者普遍關注的問題進行回答。

五、聯系人及查詢辦法

公司證券投資部
聯繫電話: 0536-2158008;
電子郵件: chenmingpaper@163.com。

六、其他事項

投資者可自2021年3月31日起登錄"全景網·投資者互動平臺" (<http://ir.p5w.net>)觀看業績說明會的相關視頻。衷心感謝廣大投資者對公司的關心與支持，歡迎廣大投資者積極參與!

特此公告。

山東晨鳴紙業集團股份有限公司董事會
二〇二一年三月二十五日